

Exhibit A

Proposed Order

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**ORDER ON OMNIBUS CONDITIONAL OBJECTION OF THE AD HOC
GROUP OF GENERAL OBLIGATION BONDHOLDERS TO CLAIMS
FILED OR ASSERTED BY THE PUBLIC BUILDINGS AUTHORITY,
HOLDERS OF PUBLIC BUILDINGS AUTHORITY BONDS, AND
HOLDERS OF CERTAIN COMMONWEALTH
GENERAL OBLIGATION BONDS**

The Court, having considered the *Omnibus Conditional Objection of the Ad Hoc Group of General Obligation Bondholders to Claims Filed or Asserted by the Public Buildings Authority, Holders of Public Buildings Authority Bonds, and Holders of Certain Commonwealth General Obligation Bonds* (the “Conditional Objection”),² the accompanying papers and pleadings, any

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Conditional Objection.

oppositions thereto, and argument thereon, and good cause having been shown, it is hereby ORDERED that:

1. The relief requested in the Conditional Objection is GRANTED;
2. All claims filed or asserted against the Commonwealth based on or relating to (i) the Commonwealth's obligations relating to the PBA Leases (including the Commonwealth's obligation to pay or advance rent due under such leases) and/or (ii) the Commonwealth's guaranty of the PBA Bonds are disallowed in their entirety.
3. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: _____, 2019

HONORABLE LAURA TAYLOR SWAIN
UNITED STATES DISTRICT JUDGE